

# vMedia 3.2

Presented by Luis Gomez



 **The Mastermind Series**

Presented by  **VERTICAN**  
TECHNOLOGIES

# Resources

- Software Tips from previous vConnects
  - Help Center (<https://vportal.vertican.com/help-center>) > Self-Help Resources > vMedia Help > How To
- Current vConnect Software Tips:
  - <https://www.vertican.com/vconnect/#tips>

# vMedia 3.2.x

- Full integration with Q-LawE
- License Manager enhancements
- vAdmin – new administration console
- SQL Server databases
- Cosmetic & usability enhancements
- vDiagnostics
- Vertican Support Access (VSA)



# Full Integration with Q-LawE

- Leverage both vMedia & Q-LawE features
- Q-LawE – Scandoc
  - Q-LawE stores metadata here
  - vMedia will share the same metadata & documents
  - Scan / Add Media through either product
  - Search / View Media through either product
- SQL Server Options
  - Use view instead of table
  - Disable SQL Index Verification
  - Windows authentication
  - QLAW Connection – Indicator that Q-LawE is connected

# Q-LawE SQL Setup

SQL Access Configuration

Instance VT-SQL01  
Database QlawTest

Use view instead of table  
 Disable SQL Index Verification  
 Windows Authentication  QLAW Connection


Application User

Entry Name QLAW  
SQL User Name  
SQL Password  
Last Changed on 02/07/2023

Unknown Status  
Change Password Now

Application automatically changes password every 0 days

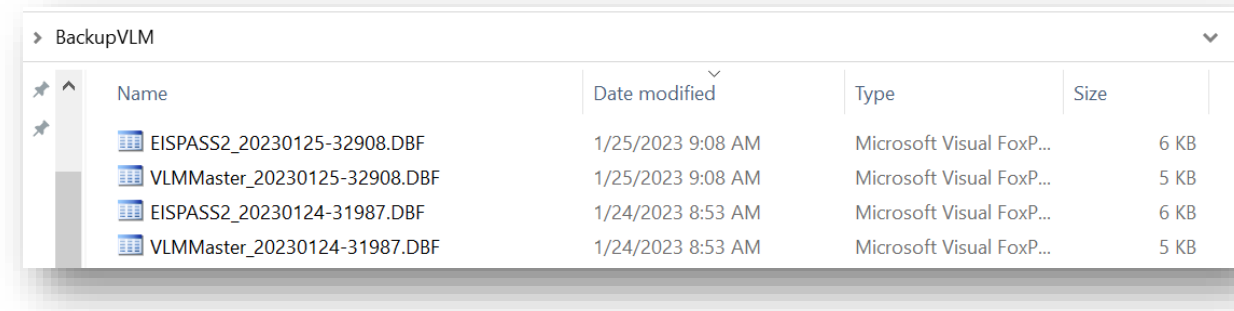
OK Cancel



# License Manager Enhancements

- License Manager

- Grace periods extended
  - 7 days for end of month renewal
  - 21 days for vPortal to be unavailable
- Collection-Master gets 1 free Administrator
- License Database integrity improved
  - Less likely to become corrupted, and code added to rebuild if damaged
- BackupVLM Folder

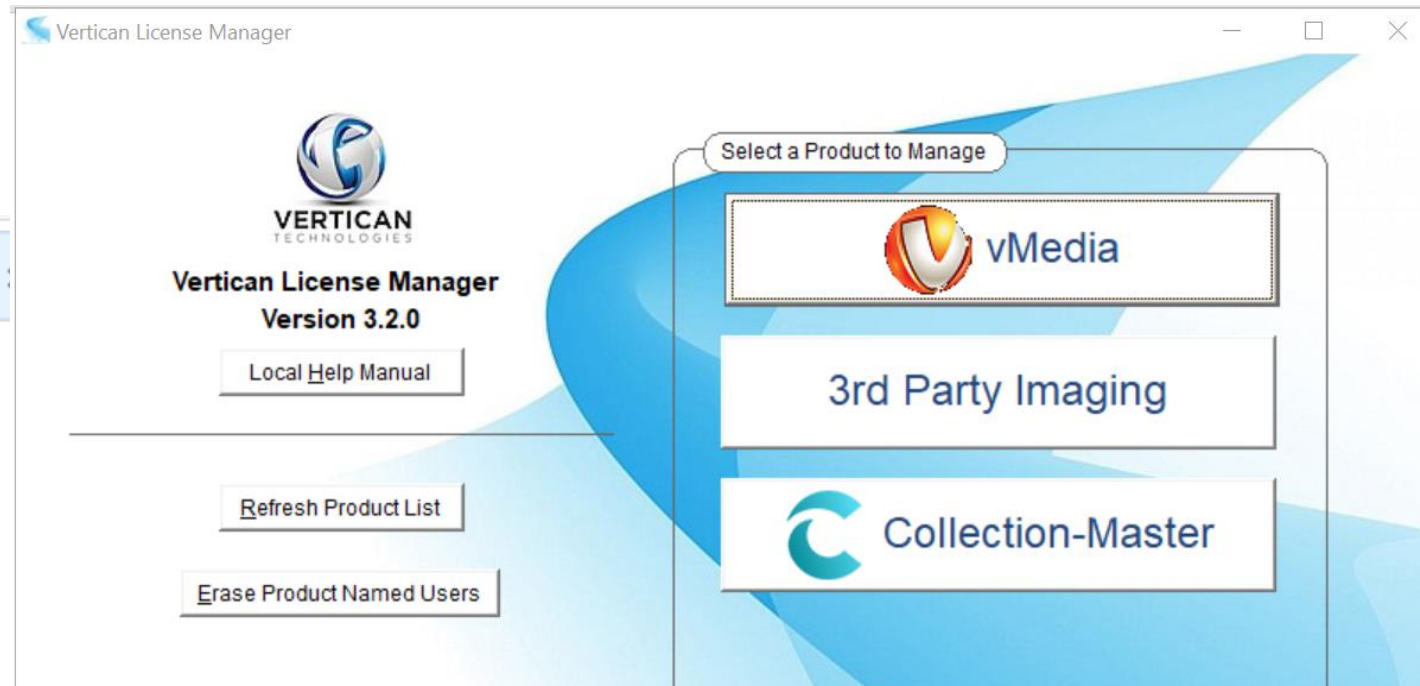


Name	Date modified	Type	Size
EISPASS2_20230125-32908.DBF	1/25/2023 9:08 AM	Microsoft Visual FoxP...	6 KB
VLMMaster_20230125-32908.DBF	1/25/2023 9:08 AM	Microsoft Visual FoxP...	5 KB
EISPASS2_20230124-31987.DBF	1/24/2023 8:53 AM	Microsoft Visual FoxP...	6 KB
VLMMaster_20230124-31987.DBF	1/24/2023 8:53 AM	Microsoft Visual FoxP...	5 KB

- New Buttons

- Refresh Product List
  - Add recently purchased products
- Erase Product Named Users
  - Reset Named users list (In case of damaged database)

# LicenseManager.exe



Type	Size
Microsoft Visual FoxP...	6 KB
Microsoft Visual FoxP...	5 KB
Microsoft Visual FoxP...	6 KB
Microsoft Visual FoxP...	5 KB

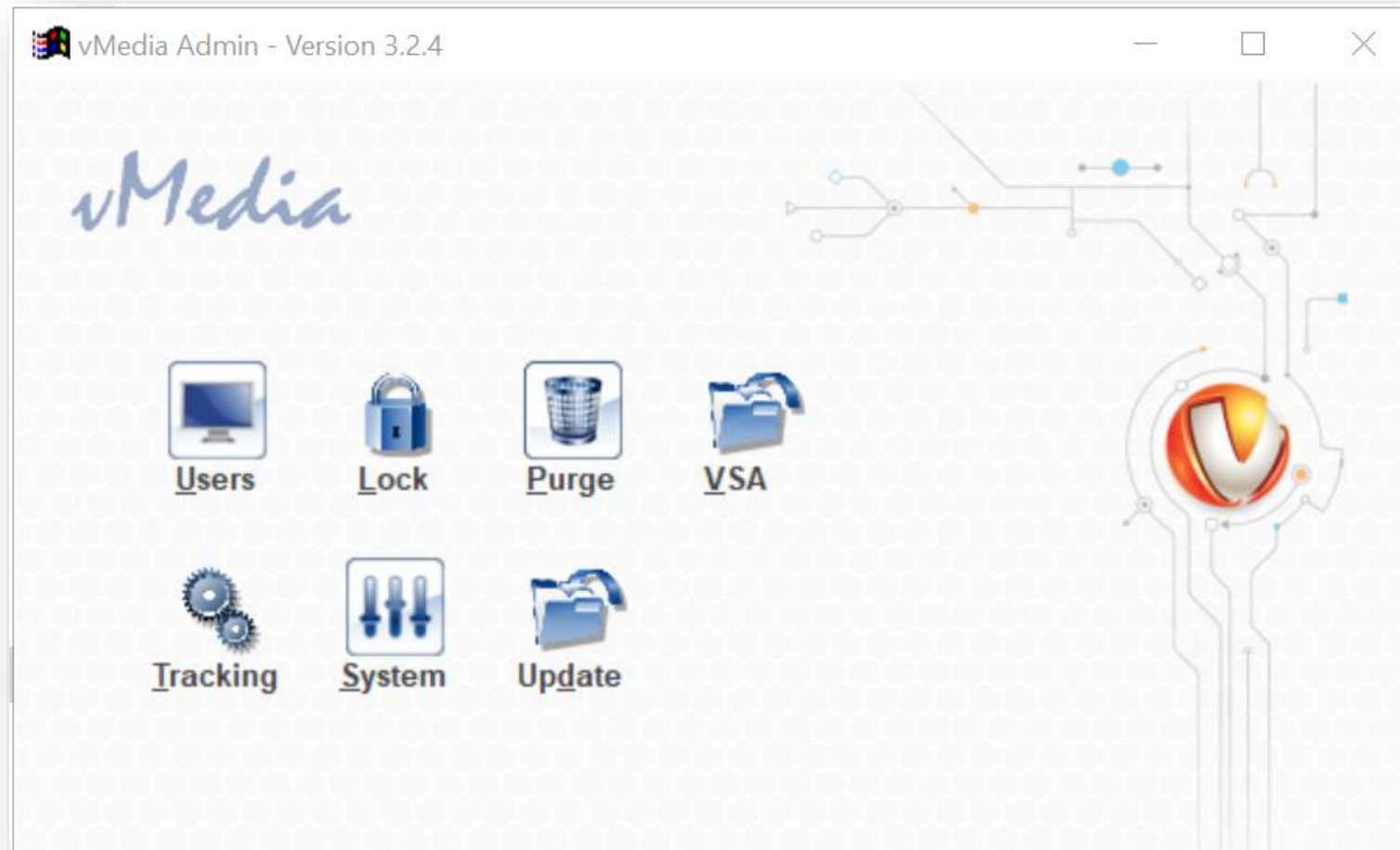
# vAdmin.exe

- Users
  - List Active Users in vMedia
- Lock
  - Force users to exit vMedia
    - Schedule in Advance!
- Purge
  - Purge Usage Log File
- VSA
  - Define the location for VSA – point to Collection-Master or Q-LawE
- Tracking
  - User Tracking options
- Update
  - When appropriate, update SQL Server stored procedures
    - Currently Version 1.2.1





# vAdmin



# UserTrack

System

Driver

Server

Database

Windows Authentication

NOTE: You cannot create an Entry Name connection here

Entry Name

SQL User

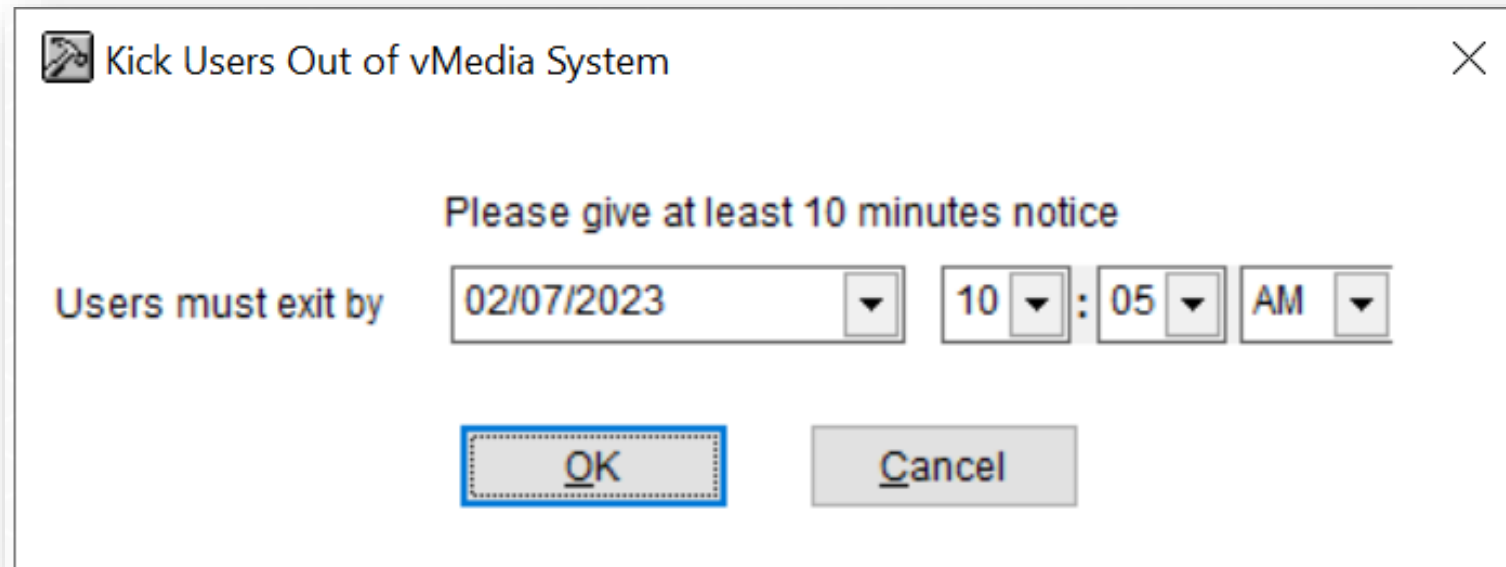
Password

You are required to test the connection when you manually enter or change the values on this form.

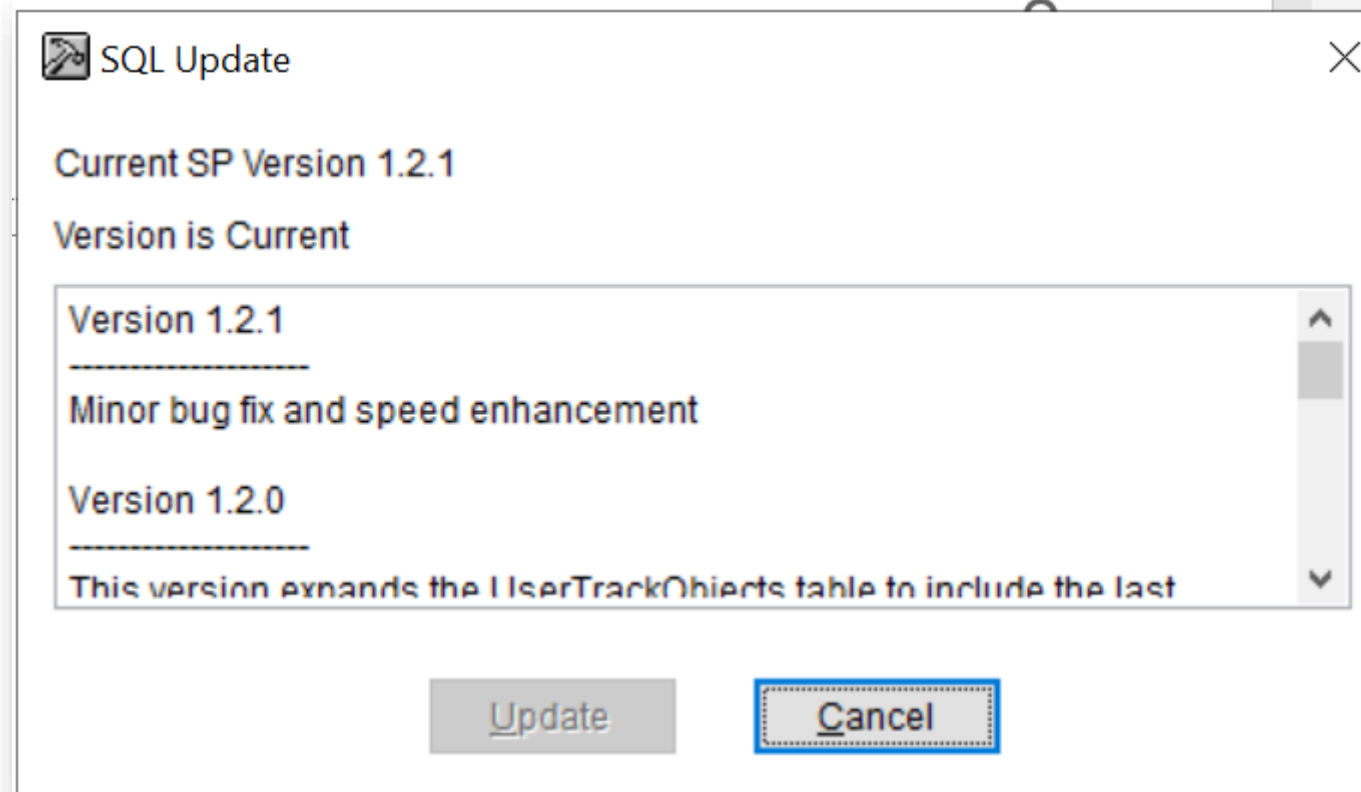
vMedia Admin - Version 3.2.4

Name	Last Update	Prog	Logged In
Luis.Gomez	2023-02-07 09:49:28.7736520 -05:00	LM	2023-02-07 09:43:28.5952142 -05:00
Luis.Gomez	2023-02-07 09:46:42.9235670 -05:00	VA	2023-02-07 09:45:55.2740439 -05:00
Luis.Gomez	2023-02-07 09:49:38.2547670 -05:00	VA	2023-02-07 09:49:32.3276957 -05:00

# Lock



# Update



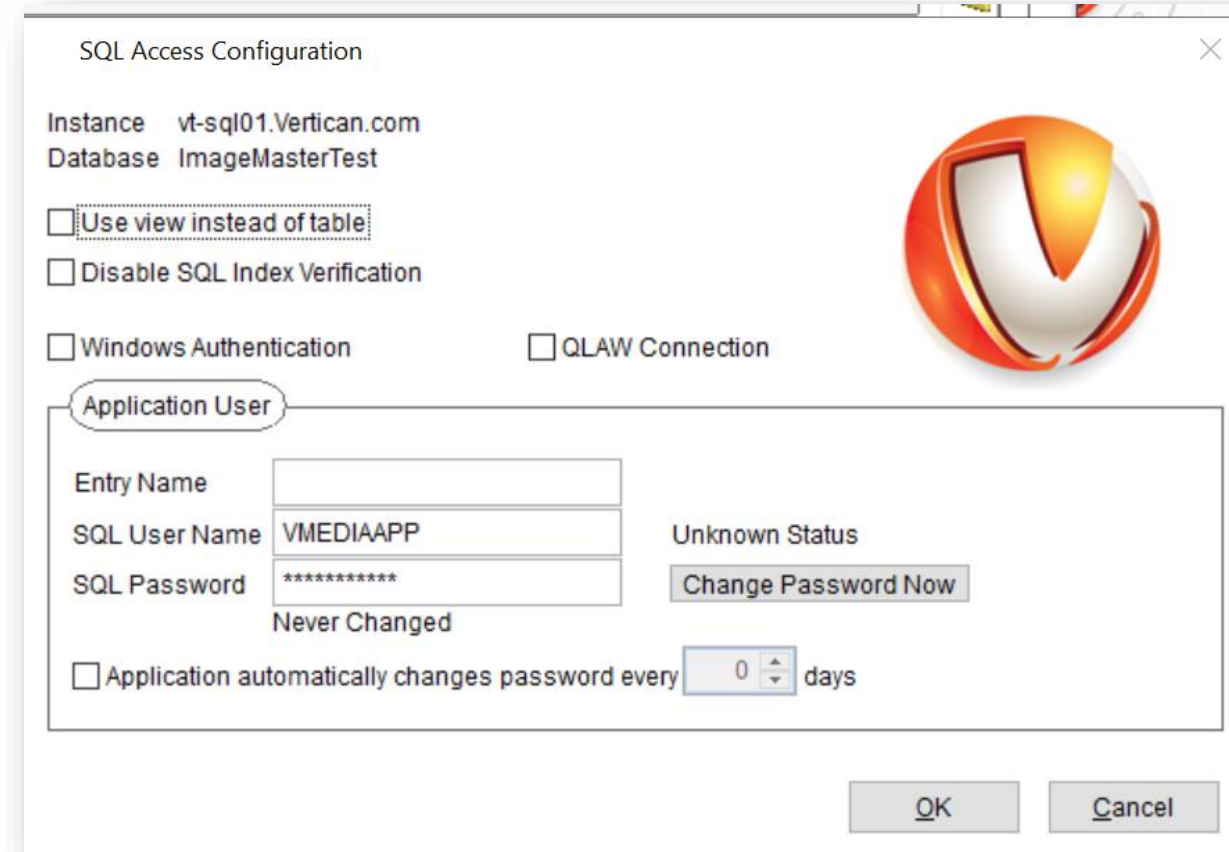
# Cosmetics & Usability

- vMedia Menu re-arranged
- Client Communication in App Messaging (CCAM)



# SQL Server Databases

- DB Configuration
  - Global Settings
    - SQL Server Options
- Disable SQL Index Verification
  - Buyer Beware, you own the indexes!
- Windows Authentication
  - New Application User
  - End users no longer need to have their own SQL Server Rights
  - Automatic password changes (No one, even the admin knows the password!)
    - DSNX – Encrypted DSN Entry!



The screenshot shows the 'SQL Access Configuration' dialog box. At the top, it displays 'Instance vt-sql01.Vertican.com' and 'Database ImageMasterTest'. There are several checkboxes: 'Use view instead of table' (unchecked), 'Disable SQL Index Verification' (unchecked), 'Windows Authentication' (unchecked), and 'QLAW Connection' (unchecked). A 'V' logo is visible in the top right corner. The 'Application User' section is highlighted with a red oval and contains the following fields: 'Entry Name' (empty), 'SQL User Name' (VMEDIAAPP), 'SQL Password' (masked with asterisks), and 'Never Changed' text. To the right of the password field is a 'Change Password Now' button. Below the password field is a checkbox for 'Application automatically changes password every' followed by a spinner box set to '0' and the word 'days'. At the bottom right are 'OK' and 'Cancel' buttons.

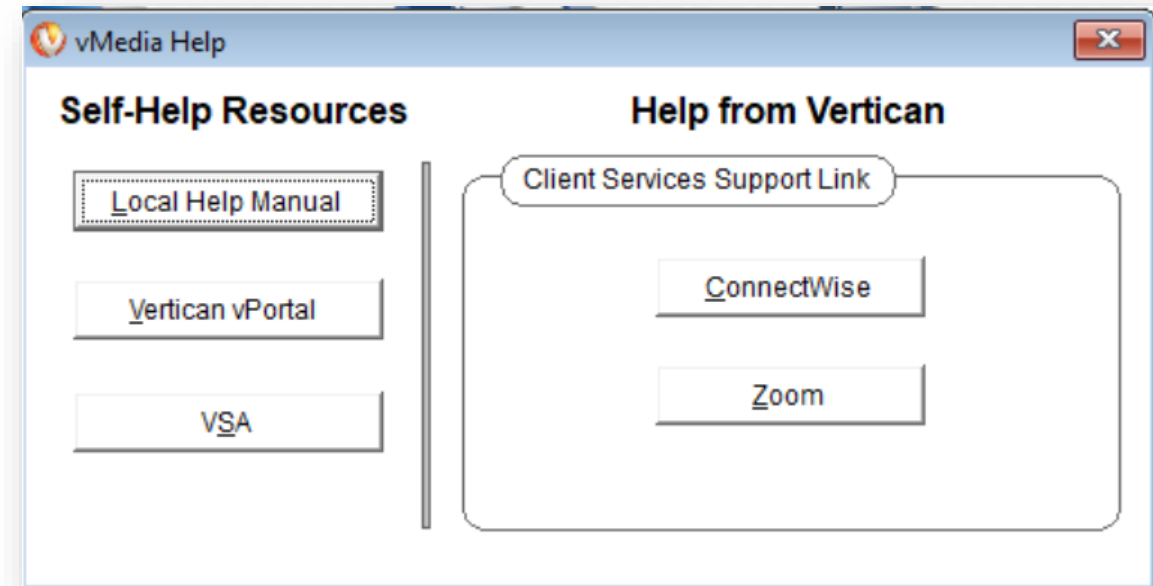
# DB Config – Index Field Editor

Tab Designations	
Tab #1	Demographics
Tab #2	Other
Tab #3	

The screenshot displays two overlapping windows from a database configuration application. The background window is the 'Index Field Editor', which features a list of fields on the left, including FILENO, DDATE, CMT, LLCODE, FWFILENO, DOCKETNO, CLIENT, DEBTOR, CREDITOR, LMDATEC, FWREFNO, COFILENO, D1\_SSN, TRAKFNO, FORWNO, EDI\_TYPE (highlighted), OMFILENO, and DOCID. A 'Selected Fields' list is also visible. The foreground window is the 'Data Entry' form, which contains several input fields: File Number, Document Date, Document Description, Document Code (with a dropdown arrow), Forwarder File Number, Docket Number, Forwarder (provided by CM), Debtor (prov. by CM), Creditor (prov. by CM), Forwarder Reference Number, Trak File #, and DOCID. The form has two tabs at the bottom: 'Demographics' and 'Other'. At the bottom of the entire interface are 'Ok' and 'Cancel' buttons.

# Vertican Support Access (VSA)

- vMedia piggy backs on your existing Collection-Master VSA.
- In vMediaAdmin, point to the VSA application and it will share the same application.
- If appropriate, Client Success can help to setup a “Standalone” VSA for vMedia.





# vDiagnostics.exe

Self Contained Diagnostic tool

Client Success has been “Hand Delivering” for vMedia 2.9.x users

## Buttons

- Licensing – Provides VLM vMedia Licensing Information
- SQL – Provides details about the vMedia / SQL Server information
- Environment – Displays system details about the workstation as well as Imaster.ini
- Scanning – Provides information about the scanner
- Report – Comprehensive test, creates a report running all of the tabs
  - vDiagnostics\_Report.txt

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<https://vimeo.com/vertican/>

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upcoming and previous  
Mastermind sessions!





# Previously Submitted Questions

- How do you diary in a file in CLS from a scanned document?
  - In vMedia populate LLCODE with an “X-Letter” and use that to diary the claim.
- I would like to know how to create drop down menus for the document code, document description, debtor and creditor fields
  - Database Configurator - Preset List /Drop-down Editing
- Firm is wanting to automate sending court documents to our clients to the extent possible. Any guidance on how to do this would be extremely helpful.