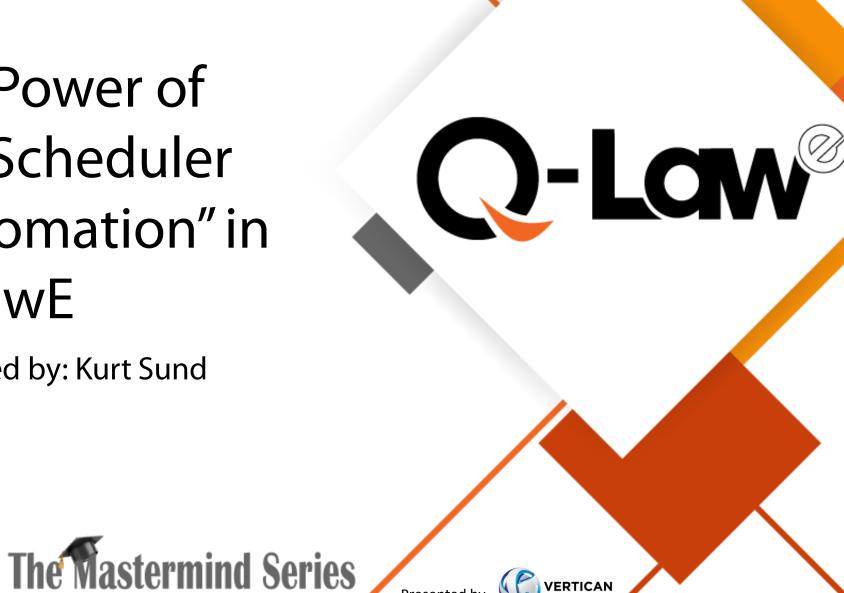
The Power of Job Scheduler "Automation" in Q-LawE

Presented by: Kurt Sund





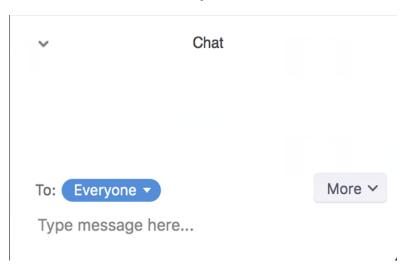


#### Overview

- What is Job Scheduler?
- Time-saving uses of Job Scheduler
- Q-LawE maintenance and tuning



- For this presentation, questions during the demonstration are encouraged.
- Please propose your questions in the Zoom chat to everyone.



#### What is Job Scheduler?

- Allows multi-threading, which powerfully enhancing the throughput of jobs
  - For each job, a process that would normally require a human to click buttons and monitor the job, the automated Job Scheduler:
    - Runs unattended
    - Sends an email with job status results when the job is completed
    - Records a log file showing its activity
    - Shows the job that is running on any Job Scheduler PC in the in/out log, as well as logging who is online
  - o Job Scheduler user accounts allow multi-thread processing on a single computer
    - Example: Your firm needs 3 Job Schedulers to handle the current firm volume. Purchase 3 user licenses, then follow Job Scheduler guidance to set up the 3 users to allow concurrent use of one PC. Now the single PC can process 3 jobs at a time.

## Time saving uses of Job Scheduler

- Client A has more than **200 reports** that run daily or weekly emailing the reports directly to the people that need them. Imagine a person having to manually run these reports each week! Job Scheduler easily saves the firm **50 hours each week**.
- Client B uses Job Scheduler to check for **new vendor data files for all e-filing of new suits**. Job Scheduler runs the Secure FTP set to check the vendor website each day for new result files. If they are found, they are downloaded to the vendor import *to-do* folder. Then the vendor import job checks to see if new files were placed in the *to* folder, and if so, the job processes the import and sends an email saying the job was complete. More than 7 vendor import jobs are run multiple times a day to ensure timely processing. To keep up with this work would usually require almost a full-time job, saving **40 hours saved each week.**
- For the above example clients, the effective use of Job Scheduler is doing the work of 10-25 full time jobs!
  - Cost of a full-time tech position likely costs the firm perhaps 40k a year or 3,333 a month. Job
     Scheduler cost one user license of \$99 a month, this math is easy.

- SQL performance your firm DBA is responsible for this work
  - Rebuilding Indexes
  - Temp table settings
  - Backup settings



We want to hear from you!

Does your firm have Inhouse DBA vs
Outsourced

- Q-LawE documents
  - Backup process for your document hard drives
  - New features coming for large document storage drive management
- Q-LawE application
  - Backup data, payment, import folders and all other temp files
- Log file management archive older log files to zip files
- Change table management New functionality
  - Allow settings to purge older change records and reduce space used

- Purge accounts functionality
- Allow PURGE accounts older than 7 years (User definable) includes financial data and all account data and documents (if stored using Q-LawE document manager)
- Purge/Delete cases upon client request to remove account data
  - Conflict with State Audits
  - Financial data removal conflicts with Accounting data
  - How would your clients like to scrub Consumer data?
  - Allow setting to purge by client code, forwarder list, master client code
- We expect this functionality to be available by end of 2023
  - We want to hear from you!



- How many have clients who have requested delete
- How did you handle request

- New Q-Installer function for module and DTP updates
- Q-LawE update process
- Other maintenance tools
  - Tools in maintenance, backup/pack/index menu
- Performance assessment tools
  - Tools in maintenance
  - Show worklog time to open file in workscreen

#### Questions & Answers



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