qLAWE

Job Scheduler: Importing New Claims and Exporting EDI/DTP Reports

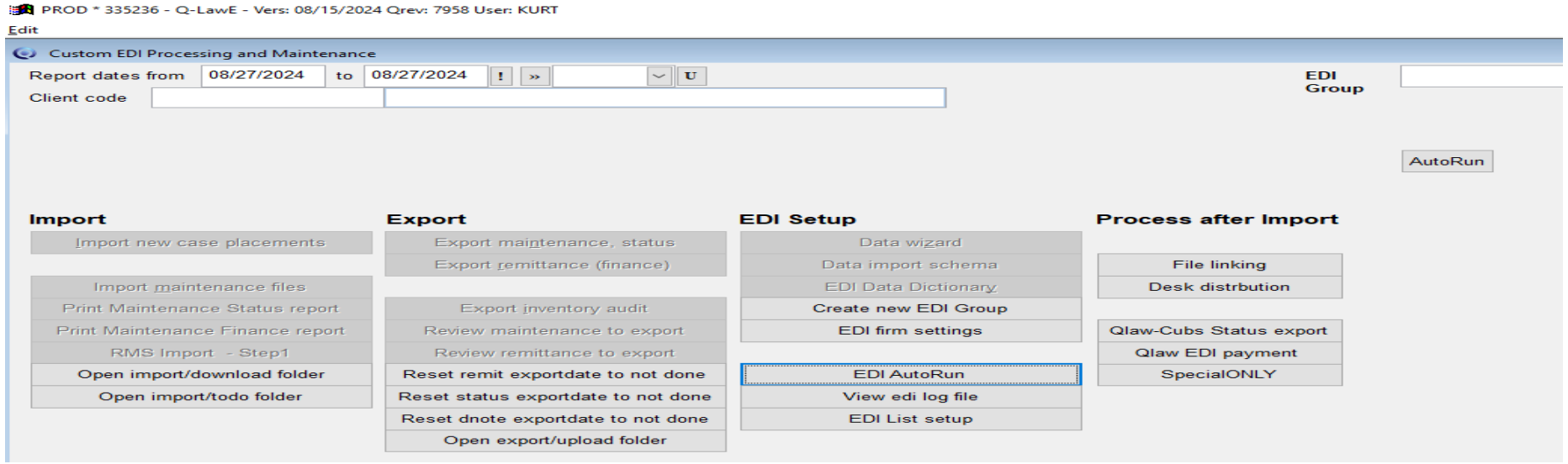
Presented by:
Kurt Sund

MASTERMIND SERIES

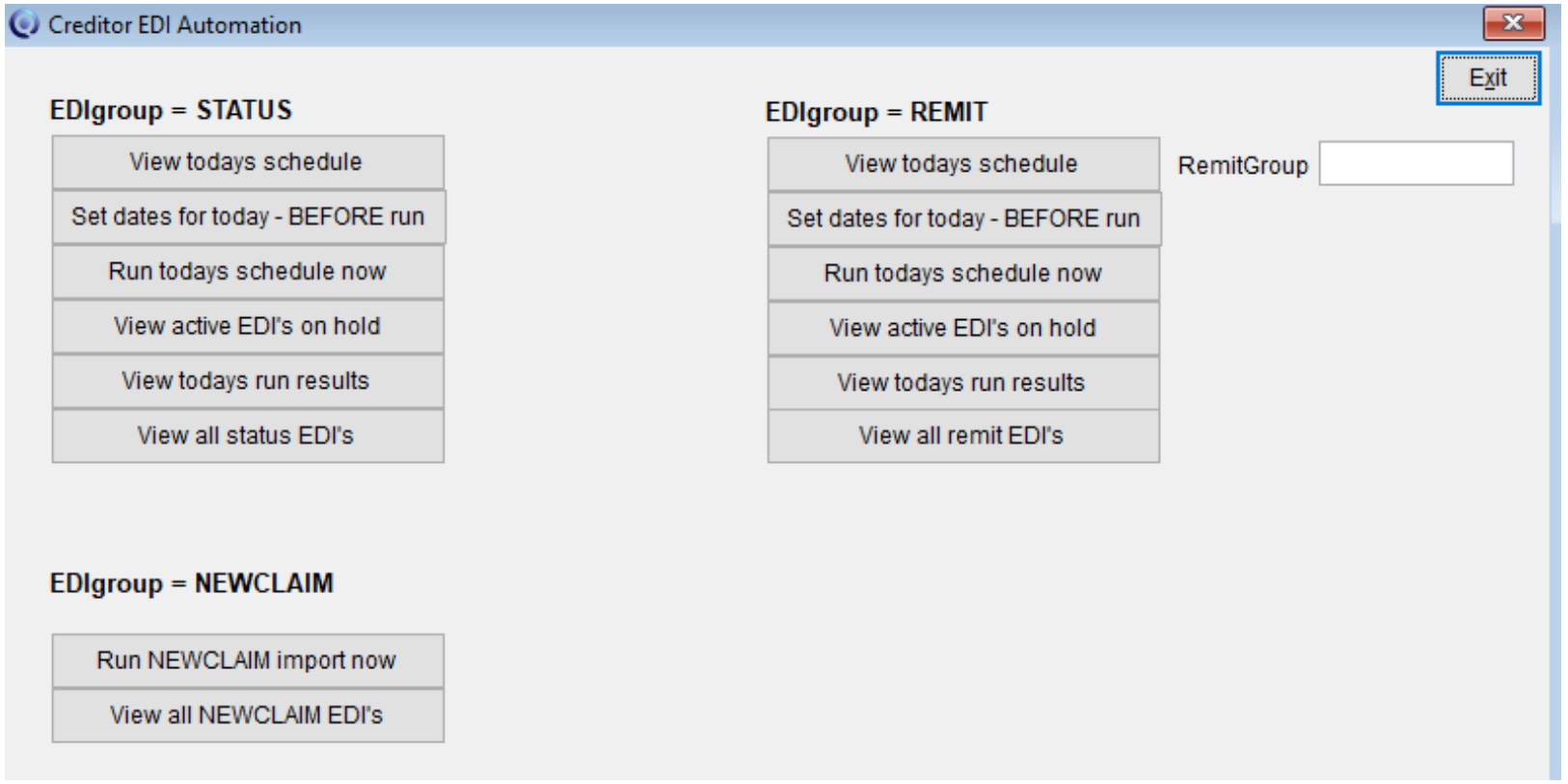
Presented by VERTICAN TECHNOLOGIES

Job Scheduler

- Q-LawE Job Scheduler is the most powerful tool in your arsenal
- New claims imports can be done in Job Scheduler
- A system named: EDI Autorun is available in Maintenance, Custom EDI processing to help setup the EDI/DTP functions to run in Job Scheduler

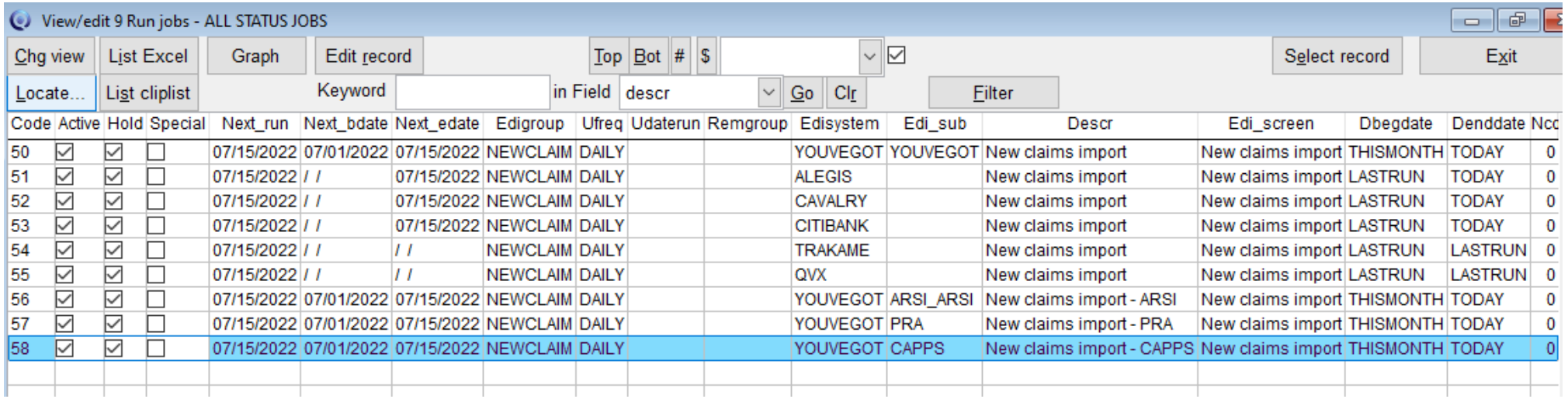


EDI Autorun


Creditor EDI Automation
Exit
EDIgroup = STATUS
View todays schedule
Set dates for today - BEFORE run
Run todays schedule now
View active EDI's on hold
View todays run results
View all status EDI's
EDIgroup = REMIT
View todays schedule
Set dates for today - BEFORE run
Run todays schedule now
View active EDI's on hold
View todays run results
View all remit EDI's
RemitGroup
EDIgroup = NEWCLAIM
Run NEWCLAIM import now
View all NEWCLAIM EDI's

EDI Autorun – New claims

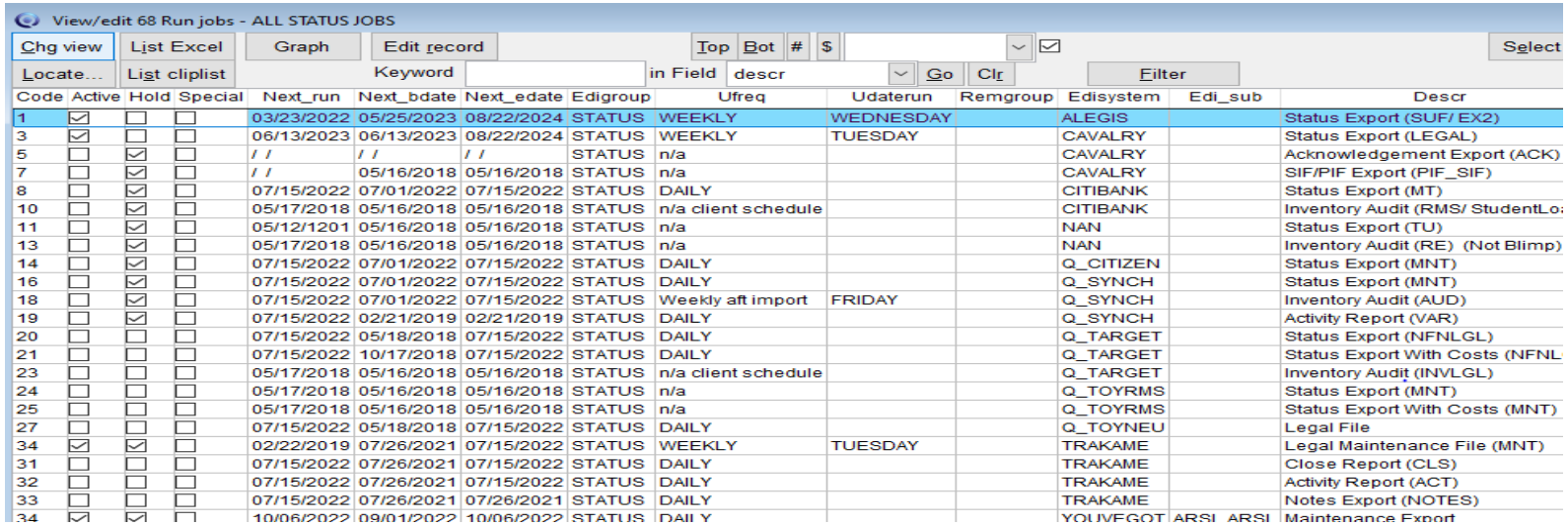
- The jobs shown below represents some of the Jobs that can run in Job Scheduler
- Youvegot, QVX (vExchange), Cavalry, TrakAme, Please note that Alegis (Resurgent is NA – but will be supported soon).
- You may also build support for your own manual new claim imports
- Please read the documentation found in help – for how to setup each of these and schedule when they run.



Code	Active	Hold	Special	Next_run	Next_bdate	Next_edate	Edigroup	Ufreq	Udaterun	Remgroup	Edisystem	Edi_sub	Descr	Edi_screen	Dbegdate	Denddate	Ncc
50	☑	☑	☐	07/15/2022	07/01/2022	07/15/2022	NEWCLAIM	DAILY			YOUVEGOT	YOUVEGOT	New claims import	New claims import	THISMONTH	TODAY	0
51	☑	☑	☐	07/15/2022	/ /	07/15/2022	NEWCLAIM	DAILY			ALEGIS		New claims import	New claims import	LASTRUN	TODAY	0
52	☑	☑	☐	07/15/2022	/ /	07/15/2022	NEWCLAIM	DAILY			CAVALRY		New claims import	New claims import	LASTRUN	TODAY	0
53	☑	☑	☐	07/15/2022	/ /	07/15/2022	NEWCLAIM	DAILY			CITIBANK		New claims import	New claims import	LASTRUN	TODAY	0
54	☑	☑	☐	07/15/2022	/ /	/ /	NEWCLAIM	DAILY			TRAKAME		New claims import	New claims import	LASTRUN	LASTRUN	0
55	☑	☑	☐	07/15/2022	/ /	/ /	NEWCLAIM	DAILY			QVX		New claims import	New claims import	LASTRUN	LASTRUN	0
56	☑	☑	☐	07/15/2022	07/01/2022	07/15/2022	NEWCLAIM	DAILY			YOUVEGOT	ARSI_ARSI	New claims import - ARSI	New claims import	THISMONTH	TODAY	0
57	☑	☑	☐	07/15/2022	07/01/2022	07/15/2022	NEWCLAIM	DAILY			YOUVEGOT	PRA	New claims import - PRA	New claims import	THISMONTH	TODAY	0
58	☑	☑	☐	07/15/2022	07/01/2022	07/15/2022	NEWCLAIM	DAILY			YOUVEGOT	CAPPS	New claims import - CAPPS	New claims import	THISMONTH	TODAY	0

EDI Autorun – Export status

- In addition to new claims – the EDI Autorun is also able to run daily/weekly EDI/DTP status exports:
- The jobs shown below represents some of the Jobs that can run in Job Scheduler
- Please read the documentation found in help – for how to setup each of these and schedule when they run.



View/edit 68 Run jobs - ALL STATUS JOBS

Chg view | List Excel | Graph | Edit record | Top | Bot | # | $ | Select

Locate... | List cliplist | Keyword | in Field descr | Go | Clr | Filter

Code	Active	Hold	Special	Next_run	Next_bdate	Next_edate	Edigroup	Ufreq	Udaterun	Remgroup	Edisystem	Edi_sub	Descr
1	☑	☐	☐	03/23/2022	05/25/2023	08/22/2024	STATUS	WEEKLY	WEDNESDAY		ALEGIS		Status Export (SUF/ EX2)
3	☑	☐	☐	06/13/2023	06/13/2023	08/22/2024	STATUS	WEEKLY	TUESDAY		CAVALRY		Status Export (LEGAL)
5	☐	☑	☐	/ /	/ /	/ /	STATUS	n/a			CAVALRY		Acknowledgement Export (ACK)
7	☐	☑	☐	/ /	05/16/2018	05/16/2018	STATUS	n/a			CAVALRY		SIF/PIF Export (PIF_SIF)
8	☐	☑	☐	07/15/2022	07/01/2022	07/15/2022	STATUS	DAILY			CITIBANK		Status Export (MT)
10	☐	☑	☐	05/17/2018	05/16/2018	05/16/2018	STATUS	n/a client schedule			CITIBANK		Inventory Audit (RMS/ StudentLo
11	☐	☑	☐	05/12/1201	05/16/2018	05/16/2018	STATUS	n/a			NAN		Status Export (TU)
13	☐	☑	☐	05/17/2018	05/16/2018	05/16/2018	STATUS	n/a			NAN		Inventory Audit (RE) (Not Blimp)
14	☐	☑	☐	07/15/2022	07/01/2022	07/15/2022	STATUS	DAILY			Q_CITIZEN		Status Export (MNT)
16	☐	☑	☐	07/15/2022	07/01/2022	07/15/2022	STATUS	DAILY			Q_SYNCH		Status Export (MNT)
18	☐	☑	☐	07/15/2022	07/01/2022	07/15/2022	STATUS	Weekly aft import	FRIDAY		Q_SYNCH		Inventory Audit (AUD)
19	☐	☑	☐	07/15/2022	02/21/2019	02/21/2019	STATUS	DAILY			Q_SYNCH		Activity Report (VAR)
20	☐	☐	☐	07/15/2022	05/18/2018	07/15/2022	STATUS	DAILY			Q_TARGET		Status Export (NFNLGL)
21	☐	☐	☐	07/15/2022	10/17/2018	07/15/2022	STATUS	DAILY			Q_TARGET		Status Export With Costs (NFNL
23	☐	☐	☐	05/17/2018	05/16/2018	05/16/2018	STATUS	n/a client schedule			Q_TARGET		Inventory Audit (INVLGL)
24	☐	☐	☐	05/17/2018	05/16/2018	05/16/2018	STATUS	n/a			Q_TOYRMS		Status Export (MNT)
25	☐	☐	☐	05/17/2018	05/16/2018	05/16/2018	STATUS	n/a			Q_TOYRMS		Status Export With Costs (MNT)
27	☐	☐	☐	07/15/2022	05/18/2018	07/15/2022	STATUS	DAILY			Q_TOYNEU		Legal File
34	☑	☑	☐	02/22/2019	07/26/2021	07/15/2022	STATUS	WEEKLY	TUESDAY		TRAKAME		Legal Maintenance File (MNT)
31	☐	☐	☐	07/15/2022	07/26/2021	07/15/2022	STATUS	DAILY			TRAKAME		Close Report (CLS)
32	☐	☐	☐	07/15/2022	07/26/2021	07/15/2022	STATUS	DAILY			TRAKAME		Activity Report (ACT)
33	☐	☐	☐	07/15/2022	07/26/2021	07/26/2021	STATUS	DAILY			TRAKAME		Notes Export (NOTES)
34	☑	☑	☐	10/06/2022	09/01/2022	10/06/2022	STATUS	DAILY			YOUVEGOT	ARSI_ARSI	Maintenance Export

Job Scheduler – Tips

- Did you know that Youvegot new claims can read a zip file and unzip to process?
- Under add a \import\youvegot\todo\zip folder and place your zip file in that folder
- Special support has been built for sub groups under Youvegot
- PRA – uses ZIP file – create \youvegot\todo\pra\zip and place zip file there.
- ARSI_ARSI – uses text file, place in \youvegot\todo\arsi_arsi folder
- CAPPS – uses text file, place in \youvegot\todo\capps folder
- When the Job runprog: do ediauto with “RUN”, “EDIGROUP = ‘NEWCLAIM” runs, it will go through the entire list of new claims import jobs and check if new claims exist in \todo\zip folder or todo folder and files are found will process them, if none are found, it will reset to next day.

Job Scheduler – How do I get started?

- Read all the documentation available.
- Define which EDI New claims that can be used in your setup
- Request Vertican Consultation – 1 to 3 hours may be needed.
- Vertican will provide the ediauto2.dbf file with all jobs currently available that can be activated to run.
- Setup one new Job scheduler job to run all New Claims
- Setup one new Job scheduler job to run all Status exports

COLLECTION MASTER
by Vertican Technologies

qLAWE
by Vertican Technologies

vEXCHANGE®
by Vertican Technologies

vMEDIA
by Vertican Technologies

vEXCHANGE® ANALYTICS
by Vertican Technologies

www.Vertican.com

To learn about upcoming or
previous trainings:
https://vertican.com/mastermind/

MASTERMIND

SERIES