

How to Set Up CMvX in Collection-Master

Presented by Luis Gomez





RESOURCES

Mastermind Series

- CMvX: All the Claims
 - [Presentation](#) – [Video](#)

How-to Articles

- [How to Troubleshoot vExchange-CMvX](#)

Update Collection-Master

- <https://vportal.vertican.com/CM/CM91U/>

Current vConnect Articles:

- <https://www.vertican.com/vconnect/#tips>

Overview

- Who is responsible for maintaining the Collection-Master Matrix
- Copy YGC '*CC:' Codes to CMvX '*VX:' Codes
- CMvX Updates
- CMvX Financial Matrix
- CMvX Record 315 includes Matrix setup
- Check EDI
- Paperless File Matrix Reports
- CMvX – Clear Cache

You are responsible for Setting up your Matrix

- Most information with the CMvX Interface is automatically sent
- Defining your Paperless file Code to *vX: Codes is required
- Missing *vX: Codes on historical YGC claims
 - We have found that many firms had matrix problems.
 - Some YGC *CC: Pcodes were not configured during onboarding.
 - Vertican has imported the missing Pcodes from YGC for your claims.
 - As a result, you may notice duplicate transactions.

Copy YGC '*CC:' Codes to CMvX '*vX:' Codes – [4-2-1-6-6-3]

- Make sure you have installed **CM9.1H.008** first
- Maintain EDI Matrix **[4-2-1-6]**
 - Export [F10]
 - Will create N:Matrix.csv
 - **Save a Backup Copy**
- Run **[4-2-1-6-6-3]**
 - The program will automatically import the YGC & CCON (CC_F2C) matrix
 - Do this even if you have done it before
 - We have found that most firms are missing at least some matrix information

CMvX Updates – [4-2-1-6-6-1]

- Primary Matrix for daily updates
- Forwarder to Modify:
 - [Blank] For all
- EDI Code: Associate the appropriate EDI Code
 - *vX:#### is the appropriate format. CMvX will re-format for you
- Action Codes:
 - You may associate up to 10 additional *vX: Codes
 - One Paperless code may trigger multiple vExchange Pcodes
 - Both YGC & Colcon required action Codes. CMvX automatically sends everything
- Debtor #:
 - Enter a value to associate the note with a consumer

CMvX Financial Matrix – [4-2-1-6-6-2]

- Matrix used for Financial Transactions
- 2 – Direct Payments
- 3 – Costs Returned to Us
- 20 – Payment
- 22 – Settlement Payment
- 33-80 & 501-599 – Cost Transactions
- 81 – Misc. Cost Charges ??
- SubCodes (Optional)
 - You may define Subcodes to provide unique EDI Codes for special transactions.
 - If no SubCode is defined, the primary Code will be used.

CMvX Record 315 (Matrix Setup)

- CMvX includes setup information from Collection-Master
- Vertican can leverage this information to review your Matrix
- Some Translation is Automatic
 - *CC: translates to *vX:
 - *VX: case changed to *vX:
 - Notes with *CC: or *vX: as a Paperless Code that are not setup in the matrix

Check EDI [4-1-S-9]

- EDI Matrix Verification
- Select File # to Check
- Enter Matrix Type:

Matrix	Description
CMvX	CMvX Matrix for vExchange
YGC	YGC 3.3 Matrix
CC_F2C	CCON Matrix (Legacy Colcon)

Paperless File Matrix Reports

- Claim Information
 - CMvX Matrix (CMVX) -- *vX: Codes
 - YGC Matrix (CC_C2F) -- *CC: Codes
- Changes

Sort: Status Filter: [All]

Status	Date	Age	*vX Code:	Code	Description	Comment	Received	Disbursed	Balance
JG	01/08/19	7253	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	01/08/19	7253	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	01/29/19	7274	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	01/29/19	7274	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	02/04/19	7280	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	02/04/19	7280	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	02/04/19	7280	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	02/05/19	7281	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	03/22/19	7326	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	04/30/19	7365	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	05/06/19	7371	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	05/07/19	7372	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	05/07/19	7372	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	05/07/19	7372	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	05/08/19	7373	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	08/22/19	7479	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	12/12/19	7591	*vX:L501	*Extra	Extra:8 Fields Added				\$8,209.44
JG	12/13/19	7592	*vX:L501	*Extra	Extra:8 Fields Modified				\$8,209.44
JG	01/13/20	7623	*vX:A100	*PROP001	Property:8 Fields Modified				\$8,209.44
JG	04/06/20	7707	*vX:A090	90.00091	Interest Time Stamp - (00091)	COCO_EDI			\$8,209.44
JG	07/30/21	8187	*vX:L501	*Extra	Extra:1 Fields Modified				\$8,209.44
▶ ===	09/06/22	8590	TODAY	=====	=====	=====			

Cancel Find Print
Diary Send WP Paperless

Seek OK
Key Events CMvX Matrix

Sort: Dbt # Filter: [All]

Dbt #	Rel	Type	Table	Field	CMvX #	Old Value	Changed To	Current Value	User	Time
1	0	MAI	DEBTO	CMVX_R215_DATE	215		08/25/2020	08/25/2020	LIG	07/07/2021-14:08:08
1	0	MAI	DEBTO	CMVX_R244_DATE	244		08/25/2020	08/25/2020	LIG	07/07/2021-14:08:08
1	0	MAI	DEBTO	CMVX_R245_DATE	245		08/25/2020	08/25/2020	LIG	07/07/2021-14:08:08
1	0	MAI	DEBTO	CMVX_R246_DATE	246		08/25/2020	08/25/2020	LIG	07/07/2021-14:08:08
1	0	MAI	DEBTO	CMVX_R247_DATE	247		08/25/2020	08/25/2020	LIG	07/07/2021-14:08:08
1	0	MAI	DEBTO	VEX_R2120_DATE	2120		0	08/10/2021	LIG	07/30/2021-13:13:13
1	0	MAI	DEBTO	VEX_R2120_DATE	2120		0	08/10/2021	LIG	07/30/2021-13:13:17
0	0		EXTRA	BKCYNO		BANKRUPT JOE	BKCY_FILENO	BKCY_FILENO	LIG	07/30/2021-13:15:10
1	0	MAI	DEBTO	VEX_R2101_DATE	2101		08/10/2021	08/10/2021	LIG	08/11/2021-14:39:44
1	0	MAI	DEBTO	VEX_R2102_DATE	2102		08/10/2021	08/10/2021	LIG	08/11/2021-14:39:59
1	0	MAI	DEBTO	VEX_R2110_DATE	2110		08/10/2021	08/10/2021	LIG	08/11/2021-14:39:59
1	0	MAI	DEBTO	VEX_R2111_DATE	2111		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:00
1	0	MAI	DEBTO	VEX_R2115_DATE	2115		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:00
1	0	MAI	DEBTO	VEX_R2120_DATE	2120		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:01
1	0	MAI	DEBTO	VEX_R2130_DATE	2130		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:01
1	0	MAI	DEBTO	VEX_R2202_DATE	2202		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:02
1	0	MAI	DEBTO	VEX_R2203_DATE	2203		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:03
1	0	MAI	DEBTO	VEX_R2204_DATE	2204		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:04
1	0	MAI	DEBTO	VEX_R2207_DATE	2207		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:04
1	0	MAI	DEBTO	VEX_R2209_DATE	2209		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:05
1	0	MAI	DEBTO	VEX_R2210_DATE	2210		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:06
1	0	MAI	DEBTO	VEX_R2221_DATE	2221		08/10/2021	08/10/2021	LIG	08/11/2021-14:40:06
0	0		MASTE	DEFENDANT_1	214	Glenn Arena	Ka Voigt	Ka Voigt	LIG	08/11/2021-14:40:31
0	0		MASTE	DEFENDANT_2	214	Hampon/Roseann E	Min Gray	Min Gray	LIG	08/11/2021-14:40:31
0	0		MASTE	DEFENDANT_3	214	Kelley/Leonida P	Lisa Ditti	Lisa Ditti	LIG	08/11/2021-14:40:31
0	0		MASTE	DEFENDANT_4	214	Grimmett/Cindy	Nia Davda	Nia Davda	LIG	08/11/2021-14:40:31
0	0		MASTE	PER_DIEM_RATE		5.5554	5.5554206	5.5554206	LIG	08/23/2021-12:44:44

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CMvX – Clear Cache [4-2-1-V-9-1]

- **Rarely Required**
 - The CMvX Business Adapter sends individual resets when required.
- Simply load the program [4-2-1-V-9-1]
 - Will cause the 300 records to be re-sent.
 - Useful to “Refresh” CMvX Record 315 Matrix.
- Go ahead and do this after you refresh your Matrix
 - Don’t pick any claims.

Other CMvX Stuff

- RMT – CMvX Live Remittance File R253/2304
- Record 198 – CMvX Reset Cache
- Daily Update File 4-2-1-V-3
 - Run it every day
 - Open & Closed may be run separately for performance reasons
 - Don't time your updates



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